

b finance

```

07may10 12:13:21 User233765 Session D203.3
$31.16 23.789 DialUnits File20
$0.00 7 Type(s) in Format 95 (KWIC)
$0.00 7 Types
$31.16 Estimated cost File20
$4.20 0.687 DialUnits File624
$4.20 Estimated cost File624
$15.00 2.560 DialUnits File621
$15.00 Estimated cost File621
$9.54 1.628 DialUnits File636
$0.00 1 Type(s) in Format 95 (KWIC)
$0.00 1 Types
$9.54 Estimated cost File636
$2.11 1.937 DialUnits File613
$2.11 Estimated cost File613
$0.38 0.346 DialUnits File634
$0.38 Estimated cost File634
$0.50 0.457 DialUnits File813
$0.50 Estimated cost File813
OneSearch, 7 files, 31.403 DialUnits FileOS
$5.62 INTERNET
$68.51 Estimated cost this search
$333.30 Estimated total session cost 81.501 DialUnits

SYSTEM:OS - DIALOG OneSearch
File 608:MCT Information Svc. 1992-2010/May 07
(c) 2010 MCT Information Svc.
File 625:American Banker Publications 1981-2008/Jun 26
(c) 2008 American Banker
*File 625: This file no longer updates.
Use Newsroom for current records.
File 268:Banking Info Source 1981-2010/May 01
(c) 2010 ProQuest Info&Learning
File 626:Bond Buyer Full Text 1981-2008/Jul 07
(c) 2008 Bond Buyer
*File 626: This file no longer updates.
Use NewsRoom for current records.
File 267:Finance & Banking Newsletters 2008/Sep 29
(c) 2008 Dialog
*File 267: no longer updates. Please see
File 268 or NewsRoom for current content.

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Set Items Description
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? s (forward (20n) contract) and (security or securities)

```

608: MCT Information Svc._1992-2010/May 07
601265 FORWARD
430209 CONTRACT
5977 FORWARD (20N) CONTRACT
364253 SECURITY
130772 SECURITIES
371 (FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)

625: American Banker Publications_1981-2008/Jun 26
10007 FORWARD

```

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```

10510 CONTRACT
110 FORWARD (20H) CONTRACT
25326 SECURITY
63498 SECURITIES
46 (FORWARD (20H) CONTRACT) AND (SECURITY OR SECURITIES)

268: Banking Info Source_1981-2010/May W1
14259 FORWARD
10920 CONTRACT
173 FORWARD (20H) CONTRACT
38713 SECURITY
55498 SECURITIES
98 (FORWARD (20H) CONTRACT) AND (SECURITY OR SECURITIES)

626: Bond Buyer Full Text_1981-2008/Jul 07
11034 FORWARD
16825 CONTRACT
247 FORWARD (20H) CONTRACT
18027 SECURITY
107331 SECURITIES
137 (FORWARD (20H) CONTRACT) AND (SECURITY OR SECURITIES)

267: Finance & Banking Newsletters_2008/Sep 29
9278 FORWARD
6245 CONTRACT
75 FORWARD (20H) CONTRACT
10147 SECURITY
38167 SECURITIES
31 (FORWARD (20H) CONTRACT) AND (SECURITY OR SECURITIES)

TOTAL: FILES 608,625,268 and ...
645843 FORWARD
474709 CONTRACT
6582 FORWARD (20H) CONTRACT
456466 SECURITY
395266 SECURITIES
S1 683 (FORWARD (20H) CONTRACT) AND (SECURITY OR SECURITIES)

```

? s remarketed (20n) debt

```

608: MCT Information Svc._1992-2010/May 07
46 REMARKETED
198629 DEBT
1 REMARKETED (20H) DEBT

625: American Banker Publications_1981-2008/Jun 26
60 REMARKETED
31264 DEBT
6 REMARKETED (20H) DEBT

268: Banking Info Source_1981-2010/May W1
41 REMARKETED
38332 DEBT
7 REMARKETED (20H) DEBT

626: Bond Buyer Full Text_1981-2008/Jul 07
1365 REMARKETED
67574 DEBT
71 REMARKETED (20H) DEBT

```

267: Finance & Banking Newsletters_2008/Sep 29
 15 REMARKETED
 30303 DEBT
 0 REMARKETED (20N) DEBT

TOTAL: FILES 608,625,268 and ...
 1527 REMARKETED
 366102 DEBT
 S2 85 REMARKETED (20N) DEBT

? s debt (20n) fixed (20n) coupon

608: MCT Information Svc._1992-2010/May 07
 11333 COUPON
 105736 FIXED
 198629 DEBT
 19 DEBT (20N) FIXED (20N) COUPON

625: American Banker Publications_1981-2008/Jun 26
 4704 COUPON
 15951 FIXED
 31264 DEBT
 25 DEBT (20N) FIXED (20N) COUPON

268: Banking Info Source_1981-2010/May W1
 3027 COUPON
 18874 FIXED
 38332 DEBT
 23 DEBT (20N) FIXED (20N) COUPON

626: Bond Buyer Full Text_1981-2008/Jul 07
 21206 FIXED
 27058 COUPON
 67574 DEBT
 76 DEBT (20N) FIXED (20N) COUPON

267: Finance & Banking Newsletters_2008/Sep 29
 10955 COUPON
 18353 FIXED
 30303 DEBT
 159 DEBT (20N) FIXED (20N) COUPON

TOTAL: FILES 608,625,268 and ...
 366102 DEBT
 180120 FIXED
 57077 COUPON
 S3 302 DEBT (20N) FIXED (20N) COUPON

? s debt (20n) fixed (20n) cash (20n) coupon

608: MCT Information Svc._1992-2010/May 07
 11333 COUPON
 105736 FIXED
 198629 DEBT
 407048 CASH

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```

3 DEBT (20N) FIXED (20N) CASH (20N) COUPON

625: American Banker Publications_1981-2008/Jun 26
    4704 COUPON
    15951 FIXED
    35682 CASH
    31264 DEBT
    5 DEBT (20N) FIXED (20N) CASH (20N) COUPON

268: Banking Info Source_1981-2010/May W1
    3027 COUPON
    18874 FIXED
    44164 CASH
    38332 DEBT
    4 DEBT (20N) FIXED (20N) CASH (20N) COUPON

626: Bond Buyer Full Text_1981-2008/Jul 07
    21206 FIXED
    27588 CASH
    27058 COUPON
    67574 DEBT
    10 DEBT (20N) FIXED (20N) CASH (20N) COUPON

267: Finance & Banking Newsletters_2008/Sep 29
    10955 COUPON
    18353 FIXED
    22498 CASH
    30303 DEBT
    3 DEBT (20N) FIXED (20N) CASH (20N) COUPON

TOTAL: FILES 608,625,268 and ...
    366102 DEBT
    180120 FIXED
    536980 CASH
    57077 COUPON
S4      25 DEBT (20N) FIXED (20N) CASH (20N) COUPON

```

? s periodic (20n) (pay or paid) (20n) interest

```

608: MCT Information Svc._1992-2010/May 07
    11736 PERIODIC
    623106 INTEREST
    1069635 PAY
    575265 PAID
    55 PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

625: American Banker Publications_1981-2008/Jun 26
    1273 PERIODIC
    39151 PAY
    20162 PAID
    65865 INTEREST
    18 PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

268: Banking Info Source_1981-2010/May W1
    2506 PERIODIC
    42629 PAY
    21779 PAID
    79234 INTEREST
    40 PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

```

626: Bond Buyer Full Text_1981-2008/Jul 07
 659 PERIODIC
 37128 PAY
 15432 PAID
 69014 INTEREST
 22 PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

267: Finance & Banking Newsletters_2008/Sep 29
 658 PERIODIC
 18888 PAY
 10710 PAID
 30248 INTEREST
 3 PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

TOTAL: FILES 608,625,268 and ...
 16832 PERIODIC
 1207431 PAY
 643348 PAID
 867467 INTEREST
 S5 138 PERIODIC (20N) (PAY OR PAID) (20N) INTEREST

? s periodic (20n) contract (20n) payment

608: MCT Information Svc._1992-2010/May 07
 11736 PERIODIC
 147132 PAYMENT
 430209 CONTRACT
 9 PERIODIC (20N) CONTRACT (20N) PAYMENT

625: American Banker Publications_1981-2008/Jun 26
 1273 PERIODIC
 10510 CONTRACT
 22865 PAYMENT
 6 PERIODIC (20N) CONTRACT (20N) PAYMENT

268: Banking Info Source_1981-2010/May W1
 2506 PERIODIC
 10920 CONTRACT
 32577 PAYMENT
 14 PERIODIC (20N) CONTRACT (20N) PAYMENT

626: Bond Buyer Full Text_1981-2008/Jul 07
 659 PERIODIC
 16825 CONTRACT
 19343 PAYMENT
 2 PERIODIC (20N) CONTRACT (20N) PAYMENT

267: Finance & Banking Newsletters_2008/Sep 29
 658 PERIODIC
 6245 CONTRACT
 10798 PAYMENT
 0 PERIODIC (20N) CONTRACT (20N) PAYMENT

TOTAL: FILES 608,625,268 and ...
 16832 PERIODIC
 474709 CONTRACT
 232715 PAYMENT
 S6 31 PERIODIC (20N) CONTRACT (20N) PAYMENT

? s debt (20n) coupon

608: MCT Information Svc._1992-2010/May 07
 11333 COUPON
 198629 DEBT
 159 DEBT (20N) COUPON

625: American Banker Publications_1981-2008/Jun 26
 4704 COUPON
 31264 DEBT
 462 DEBT (20N) COUPON

268: Banking Info Source_1981-2010/May W1
 3027 COUPON
 38332 DEBT
 193 DEBT (20N) COUPON

626: Bond Buyer Full Text_1981-2008/Jul 07
 27058 COUPON
 67574 DEBT
 1141 DEBT (20N) COUPON

267: Finance & Banking Newsletters_2008/Sep 29
 10955 COUPON
 30303 DEBT
 589 DEBT (20N) COUPON

TOTAL: FILES 608,625,268 and ...
 366102 DEBT
 57077 COUPON
 S7 2544 DEBT (20N) COUPON

? s call (5n) option

608: MCT Information Svc._1992-2010/May 07
 246272 OPTION
 1546949 CALL
 1385 CALL (5N) OPTION

625: American Banker Publications_1981-2008/Jun 26
 10822 OPTION
 24130 CALL
 264 CALL (5N) OPTION

268: Banking Info Source_1981-2010/May W1
 15499 OPTION
 27042 CALL
 322 CALL (5N) OPTION

626: Bond Buyer Full Text_1981-2008/Jul 07
 14256 OPTION
 28063 CALL
 248 CALL (5N) OPTION

267: Finance & Banking Newsletters_2008/Sep 29

8886 OPTION
14449 CALL
893 CALL (5N) OPTION

TOTAL: FILES 608,625,268 and ...

1640633 CALL
295735 OPTION
S8 3112 CALL (5N) OPTION

? s securitiz???? (20n) (sell (5n) common (5n) (stock or securit????))

608: MCT Information Svc._1992-2010/May 07

829 SECURITIZ????
332218 COMMON
480719 SELL
402995 STOCK
486275 SECURITIZ????
0 SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
SECURITIZ????))

625: American Banker Publications_1981-2008/Jun 26

19993 COMMON
35500 SELL
48324 STOCK
83502 SECURITIZ????
5589 SECURITIZ????
0 SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
SECURITIZ????))

268: Banking Info Source_1981-2010/May W1

22888 COMMON
32083 SELL
41001 STOCK
89672 SECURITIZ????
5651 SECURITIZ????
0 SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
SECURITIZ????))

626: Bond Buyer Full Text_1981-2008/Jul 07

4996 COMMON
31453 SELL
12032 STOCK
116249 SECURITIZ????
1227 SECURITIZ????
0 SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
SECURITIZ????))

267: Finance & Banking Newsletters_2008/Sep 29

12866 COMMON
18607 SELL
30882 STOCK
45861 SECURITIZ????
3019 SECURITIZ????
0 SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
SECURITIZ????))

TOTAL: FILES 608,625,268 and ...

16315 SECURITIZ????
598362 SELL

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```
392961 COMMON
535234 STOCK
821559 SECURIT????
S9      0 SECURIT???? (20N) (SELL (5N) COMMON (5N) (STOCK OR
        SECURIT????))
```

? s pd>20021007

Processing Processing

```
608: MCT Information Svc._1992-2010/May 07
      6806068 PD>20021007

625: American Banker Publications_1981-2008/Jun 26
      48004 PD>20021007

268: Banking Info Source_1981-2010/May W1
      138434 PD>20021007

626: Bond Buyer Full Text_1981-2008/Jul 07
      65421 PD>20021007

267: Finance & Banking Newsletters_2008/Sep 29
      52331 PD>20021007

TOTAL: FILES 608,625,268 and ...
      S10 7110258 PD>20021007
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? s au=jones, phil

```
608: MCT Information Svc._1992-2010/May 07
      0 AU=JONES, PHIL

625: American Banker Publications_1981-2008/Jun 26
      0 AU=JONES, PHIL

268: Banking Info Source_1981-2010/May W1
      0 AU=JONES, PHIL

626: Bond Buyer Full Text_1981-2008/Jul 07
>>>Prefix "AU" is undefined
      0 AU=JONES, PHIL

267: Finance & Banking Newsletters_2008/Sep 29
      0 AU=JONES, PHIL

TOTAL: FILES 608,625,268 and ...
      S11 0 AU=JONES, PHIL
```

? s au=jones, Philip

```
608: MCT Information Svc._1992-2010/May 07
```


Save-2010-05-07_111024

```
0 AU=JONES, PHILIP
625: American Banker Publications_1981-2008/Jun 26
0 AU=JONES, PHILIP
268: Banking Info Source_1981-2010/May W1
0 AU=JONES, PHILIP
626: Bond Buyer Full Text_1981-2008/Jul 07
>>>Prefix "AU" is undefined
0 AU=JONES, PHILIP
267: Finance & Banking Newsletters_2008/Sep 29
0 AU=JONES, PHILIP
TOTAL: FILES 608,625,268 and ...
S12 0 AU=JONES, PHILIP
```

? s au=schoen, Karen

```
608: MCT Information Svc._1992-2010/May 07
0 AU=SCHOEN, KAREN
625: American Banker Publications_1981-2008/Jun 26
0 AU=SCHOEN, KAREN
268: Banking Info Source_1981-2010/May W1
0 AU=SCHOEN, KAREN
626: Bond Buyer Full Text_1981-2008/Jul 07
>>>Prefix "AU" is undefined
0 AU=SCHOEN, KAREN
267: Finance & Banking Newsletters_2008/Sep 29
0 AU=SCHOEN, KAREN
TOTAL: FILES 608,625,268 and ...
S13 0 AU=SCHOEN, KAREN
```

? s au=schoen, k

```
608: MCT Information Svc._1992-2010/May 07
0 AU=SCHOEN, K
625: American Banker Publications_1981-2008/Jun 26
0 AU=SCHOEN, K
268: Banking Info Source_1981-2010/May W1
0 AU=SCHOEN, K
626: Bond Buyer Full Text_1981-2008/Jul 07
>>>Prefix "AU" is undefined
0 AU=SCHOEN, K
267: Finance & Banking Newsletters_2008/Sep 29
0 AU=SCHOEN, K
```

TOTAL: FILES 608,625,268 and ...
S14 0 AU-SCHOEN, K

? s3 and s7

608: MCT Information Svc._1992-2010/May 07
19 S3
159 S7
9 S3 AND S7

625: American Banker Publications_1981-2008/Jun 26
25 S3
462 S7
19 S3 AND S7

268: Banking Info Source_1981-2010/May W1
23 S3
193 S7
20 S3 AND S7

626: Bond Buyer Full Text_1981-2008/Jul 07
76 S3
1141 S7
54 S3 AND S7

267: Finance & Banking Newsletters_2008/Sep 29
159 S3
589 S7
132 S3 AND S7

TOTAL: FILES 608,625,268 and ...
302 S3
2544 S7
S15 234 S3 AND S7

? s6 and s7

608: MCT Information Svc._1992-2010/May 07
9 S6
159 S7
0 S6 AND S7

625: American Banker Publications_1981-2008/Jun 26
6 S6
462 S7
0 S6 AND S7

268: Banking Info Source_1981-2010/May W1
14 S6
193 S7
1 S6 AND S7

626: Bond Buyer Full Text_1981-2008/Jul 07
2 S6
1141 S7

```

      0 S6 AND S7

267: Finance & Banking Newsletters_2008/Sep 29
      0 S6
    589 S7
      0 S6 AND S7

TOTAL: FILES 608,625,268 and ...
      31 S6
    2544 S7
    S16      1 S6 AND S7

```

? s s3 and s8

```

608: MCT Information Svc._1992-2010/May 07
      19 S3
    1385 S8
      0 S3 AND S8

625: American Banker Publications_1981-2008/Jun 26
      25 S3
    264 S8
      1 S3 AND S8

268: Banking Info Source_1981-2010/May W1
      23 S3
    322 S8
      3 S3 AND S8

626: Bond Buyer Full Text_1981-2008/Jul 07
      76 S3
    248 S8
      0 S3 AND S8

267: Finance & Banking Newsletters_2008/Sep 29
      159 S3
    893 S8
      56 S3 AND S8

TOTAL: FILES 608,625,268 and ...
      302 S3
    3112 S8
    S17      60 S3 AND S8

```

? s s9 not s10

```

608: MCT Information Svc._1992-2010/May 07
      0 S9
    6806068 S10
      0 S9 NOT S10

625: American Banker Publications_1981-2008/Jun 26
      0 S9
    48004 S10
      0 S9 NOT S10

```

Save-2010-05-07_111024

268: Banking Info Source_1981-2010/May W1
 0 S9
 138434 S10
 0 S9 NOT S10

626: Bond Buyer Full Text_1981-2008/Jul 07
 0 S9
 65421 S10
 0 S9 NOT S10

267: Finance & Banking Newsletters_2008/Sep 29
 0 S9
 52331 S10
 0 S9 NOT S10

TOTAL: FILES 608,625,268 and ...
 0 S9
 7110258 S10
 S18 0 S9 NOT S10

? ds

Set	File	Items	Description
	608	371	
	625	46	
	268	98	
	626	137	
	267	31	
S1	683		(FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)
	608	1	
	625	6	
	268	7	
	626	71	
	267	0	
S2	85		REMARKETED (20N) DEBT
	608	19	
	625	25	
	268	23	
	626	76	
	267	159	
S3	302		DEBT (20N) FIXED (20N) COUPON
	608	3	
	625	5	
	268	4	
	626	10	
	267	3	
S4	25		DEBT (20N) FIXED (20N) CASH (20N) COUPON
	608	55	
	625	18	
	268	40	
	626	22	
	267	3	
S5	138		PERIODIC (20N) (PAY OR PAID) (20N) INTEREST
	608	9	
	625	6	
	268	14	
	626	2	
	267	0	
S6	31		PERIODIC (20N) CONTRACT (20N) PAYMENT

	608	159	
	625	462	
	268	193	
	626	1141	
	267	589	
S7		2544	DEBT (20N) COUPON
	608	1385	
	625	264	
	268	322	
	626	248	
	267	893	
S8		3112	CALL (5N) OPTION
	608	0	
	625	0	
	268	0	
	626	0	
	267	0	
S9		0	SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR SECURIT????))
	608	6806068	
	625	48004	
	268	138434	
	626	65421	
	267	52331	
S10		7110258	PD>20021007
	608	0	
	625	0	
	268	0	
	626	0	
	267	0	
S11		0	AU=JONES, PHIL
	608	0	
	625	0	
	268	0	
	626	0	
	267	0	
S12		0	AU=JONES, PHILIP
	608	0	
	625	0	
	268	0	
	626	0	
	267	0	
S13		0	AU=SCHOEN, KAREN
	608	0	
	625	0	
	268	0	
	626	0	
	267	0	
S14		0	AU=SCHOEN, K
	608	9	
	625	19	
	268	20	
	626	54	
	267	132	
S15		234	S3 AND S7
	608	0	
	625	0	
	268	1	
	626	0	
	267	0	
S16		1	S6 AND S7
	608	0	

```

        625      1
        268      3
        626      0
        267      56
S17      60      S3 AND S8
        608      0
        625      0
        268      0
        626      0
        267      0
S18      0      S9 NOT S10

```

? t s16/6,k/all

16/6,K/1 (Item 1 from file: 268)
 DIALOG(R)File 268: Banking Info Source
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00285249 (USE FORMAT 7 OR 9 FOR FULLTEXT)
Credit derivatives get cracking

Mar 1996

Word Count: 06213

ARTICLE REFERENCE NUMBER:

...block of this category of credit derivatives is the credit default swap, a bilateral financial **contract** in which one counterparty (the protection buyer) pays a **periodic fee**--typically expressed in fixed basis points on the notional amount--in return for a floating **payment** contingent on the default of one or more third-party reference credits. This floating **payment** is designed to mirror the loss incurred by creditors of the reference credit in the...predetermined price if its spread rose to a particular level.

Stripping Bradys

Bradys (rescheduled sovereign **debt** packaged into bonds whose principal is backed by long-dated us treasury zero-**coupon** bonds) are the most popular instrument for investing. In emerging markets because of their liquidity...

? rd s17

>>>Duplicate detection is not supported for File 625.

>>>Duplicate detection is not supported for File 626.

>>>Records from unsupported files will be retained in the RD set.
 S19 59 RD S17 (unique items)

? s s19 not s10

608: MCT Information Svc._1992-2010/May 07
0 S19
6806068 S10
0 S19 NOT S10

625: American Banker Publications_1981-2008/Jun 26
1 S19
48004 S10
1 S19 NOT S10

268: Banking Info Source_1981-2010/May W1
3 S19
138434 S10
1 S19 NOT S10

626: Bond Buyer Full Text_1981-2008/Jul 07
0 S19
65421 S10
0 S19 NOT S10

267: Finance & Banking Newsletters_2008/Sep 29
55 S19
52331 S10
55 S19 NOT S10

TOTAL: FILES 608,625,268 and ...
59 S19
7110258 S10
S20 57 S19 NOT S10

? t /6,k/all

20/6,K/1 (Item 1 from file: 625)
DIALOG(R)File 625: American Banker Publications
(c) 2008 American Banker. All rights reserved.

0024251

Defeasance Will Grow as a Method to Manage Corporate Debt

January 13, 1984, Friday

Text:

...after a given date. If the market value of the corporate debt is above the **call** price, the **option** will generally be exercised. If callable corporate bonds are defeased, an assumption must be made

20/6,K/2 (Item 1 from file: 268)
DIALOG(R)File 268: Banking Info Source
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00327994 (USE FORMAT 7 OR 9 FOR FULLTEXT)

Mortgage-backed securities

Dec 1997

Word Count: 01544

ARTICLE REFERENCE NUMBER:

...or revert to a floating rate when the principal pass-through period begins. The bullet **fixed**-rate period was designed in response to increasing domestic investor demand for **fixed** rate assets (without prepayment) to replace the declining stock of government **debt**. All existing non-government **fixed**-rate MBS do not prepay during the **fixed coupon** period. Therefore investors bear no **fixed** -rate prepayment risk, in contrast to the US MBS market.
Many Australian MBS issues include...
...The originators are able to exercise the call by refinancing the remaining collateral pool. The **call option** dates are almost always complemented with coupon step-ups. The rise in the margins are...

20/6,K/3 (Item 1 from file: 267)

DIALOG(R)File 267: Finance & Banking Newsletters

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04552805

International Bond Issues, Euro FRNs, Banque Sofinco

June 25, 1999

Word Count: 342

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

Text:

Rating: A/AA- (S&P/Fitch IBCA)

Amount: Eul00m subordinated **debt**

Maturity: July 8, 2009

Issue/**fixed** re-offer price: 99.98

Coupon: three month Euribor plus 34bp until 08/07/04; three month Euribor plus 84bp thereafter

Call option: at par from 08/07/04

Launched: Friday June 18

Joint books: CAI, CPR, Lehman...

20/6.K/4 (Item 2 from file: 267)
DIALOG(R)File 267: Finance & Banking Newsletters
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04552792

International Bond Issues, Euros, Credit Suisse Finance (Guernsey) Ltd

June 25, 1999

Word Count: 154

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

Text:

Rating: A2/A+

Amount: Eul25m subordinated **debt**

Maturity: perpetual

Issue/**fixed** re-offer price: 99.675

Coupon: 6.25% until 09/07/09; three month Euribor plus 255bp thereafter

Spread at re-offer: 197bp over the 4% July 2009 Bund to the 10 year **call**

Call option: at par from 09/07/09

Launched: Tuesday June 22

Lead mgr: Credit Suisse First...

20/6.K/5 (Item 3 from file: 267)
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04552356

INTERNATIONAL BOND ISSUES, Euro FRNs, Allied Irish Banks plc

June 18, 1999

Word Count: 464

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

Text:

Rating: A1/A

Amount: Eu200m subordinated **debt**

Maturity: January 25, 2010

Issue/**fixed** re-offer price: 99.741

Coupon: three month Euribor plus 50bp until 25/01/05; three month Euribor plus 100bp thereafter

Spread at re-offer: Euribor plus 55bp

Call option: at par from 25/01/05

Launched: Friday June 11

Lead mgr: Lehman Brothers

Bookrunner...

20/6,K/6 (Item 4 from file: 267)

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04551993

International Bond Issues, US Dollar Straights, US\$ FRNs, SCOR

June 11, 1999

Word Count: 361

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

Text:

Rating: A (expected)

Amount: \$100m subordinated **debt**

Maturity: June 25, 2029

Issue/**fixed** re-offer price: 99.525

Coupon: three month Libor plus 80bp until 25/06/09; three month Libor plus 180bp thereafter

Spread at re-offer: Libor plus 85bp

Call option: at par from 25/06/09

Launched: Monday June 7

Lead mgr: Lehman Brothers

Bookrunner...

20/6.K/7 (Item 5 from file: 267)
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04551991

International Bond Issues, US Dollar Straights, High yield debt, Energis

June 11, 1999

Word Count: 65

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

Text:

Rating: B1/B

Amount: \$200m subordinated **debt**

Maturity: June 15, 2009

Issue/**fixed** re-offer price: 99.621

Coupon: 9.75%

Spread at re-offer: 387.5bp over the 5.5% 05/2009 UST

Call option: at 104.875% from 15/06/2004, declining by 1.625% annually

Launched: Thursday June...

20/6.K/8 (Item 6 from file: 267)
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04550380

International Bond Issues, Euro FRNs, Unibank A/S

May 14, 1999

Word Count: 490

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

Text:

Rating: A3

Amount: Eu250m subordinated **debt**

Maturity: May 26, 2009

Issue/**fixed** re-offer price: 100.00

Coupon: three month Euribor plus 65bp until 26/05/06; three month Euribor plus 215bp thereafter **Call option:** at par from 26/05/06

Spread at re-offer: Launched: Tuesday May 11

Lead...

20/6,K/9 (Item 7 from file: 267)

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04549400

NEWS & ANALYSIS, Generali makes stunning debut as investors lap up top quality diversification

April 30, 1999

Word Count: 744

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

Text:

...finalised, but it is expected to be a 20 year bond with a step-up **coupon** and a **call option** in year 10.

The bond may be floating or **fixed** rate, but price talk is in the 75bp over Libor range.

Following the launch of the subordinated tranche the average duration of the company's **debt** will have been extended to 10 years from an average life of three years before...

20/6,K/10 (Item 8 from file: 267)

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04548936

INTERNATIONAL BOND ISSUES, Euro FRNs, Finance For Danish Industry A/S

April 23, 1999

Word Count: 160

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

Text:

Rating: A1

Amount: Eul00m subordinated **debt**

Maturity: May 17, 2004

Issue/**fixed** re-offer price: 99.988

Coupon: three month Euribor plus 30bp until 17/05/01; three month Euribor plus 180bp thereafter

Call option: at par from 17/05/01

Launched: Thursday April 22

Sole mgr: Salomon Smith Barney...

20/6,K/11 (Item 9 from file: 267)

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04548263

INTERNATIONAL BOND ISSUES, EUROS, Coffinoga

April 16, 1999

Word Count: 526

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

Text:

Amount: Eull0m subordinated **debt**

Maturity: perpetual

Issue/**fixed** re-offer price: 101.00

Coupon: 5.935% until 04/05/2009; three month Euribor plus 250bp thereafter

Spread at re-offer: 200bp over the 3.75% January 2009 Bund

Call option: at par from

04/05/09

Launched: Monday April 12

Joint leads: Lehman Brothers (books...

20/6,K/12 (Item 10 from file: 267)

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04547991

INTERNATIONAL BOND ISSUES, US\$ FRNs, Barclays Bank plc

April 9, 1999

Word Count: 173

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

Text:

Rating: Aa3/AA-

Amount: #200m subordinated **debt** (fungible with \$350m issue
launched 24/02/99)

Maturity: April 15, 2009

Issue/**fixed** re-offer price: 100.217

Coupon: three month Euribor plus 45bp until 15/04/04; three month
Euribor plus 95bp thereafter (5.38875% until 15/07/99)

Call option: at par on 15/04/04

Launched: Wednesday April 7

Sole mgr: Barclays

Bookrunner's...

20/6,K/13 (Item 11 from file: 267)

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04547063

INTERNATIONAL BOND ISSUES, Euros, Abbey National plc

March 26, 1999

Word Count: 221

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

Text:

Rating: Aa3/A+

Amount: Eu100m subordinated **debt**

Maturity: perpetual

Issue/**fixed** re-offer price: 100.00

Coupon: 6% until 19/04/04; 5.75% thereafter

Call option: at par from 19/04/04

Launched: Monday March 22

Lead mgr: Morgan Stanley Dean...

20/6,K/14 (Item 12 from file: 267)

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04546884

INTERNATIONAL BOND ISSUES, Euro FRNs, Sparnord A/S

March 19, 1999

Word Count: 209

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

Text:

Amount: Eu40m subordinated **debt**

Maturity: March 30, 2007

Issue/**fixed** re-offer price: 100.00

Coupon: three month Euribor plus 200bp until 30/03/04; three month Euribor plus 350bp thereafter

Call option: at par from 30/03/04

Launched: Thursday March 18

Sole mgr: JP Morgan

Bookrunner...

20/6,K/15 (Item 13 from file: 267)

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04546871

INTERNATIONAL BOND ISSUES, US\$ FRNs, Hannover Finance Incorporated

March 19, 1999

Word Count: 532

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

Text:

Guarantor: Hannover Re

Rating: Aa3/AA-Amount: \$400m subordinated **debt**

Maturity: March 31, 2029

Issue/**fixed** re-offer price: 100.00

Coupon: six month Libor plus 80bp until March 2009, six month Libor plus 180bp thereafter

Call option: at par on March 31, 2009 and every interest payment date thereafter

Launched: Thursday March...

20/6,K/16 (Item 14 from file: 267)

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04543103

INTERNATIONAL BOND ISSUES, French francs, Sociiti Frangaise de Factoring

December 4, 1998

Word Count: 152

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

Text:

Rating: A- (Fitch IBCA)

Amount: Ffr300m subordinated **debt**

Maturity: December 17, 2008

Issue/**fixed** re-offer price: 99.983

Coupon: three month Pibor plus 95bp until 17/12/03; three month Pibor plus 145bp thereafter Discount margin: three month Pibor plus 100bp

Call option: at par from 17/12/03

Launched: Tuesday November 1

Joint books: CCF, CPR

Bookrunners...

20/6,K/17 (Item 15 from file: 267)

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04534405

International Bond Issues, Italian lire, Ambroveneto International Bank

June 5, 1998

Word Count: 597

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

Text:

Guarantor: Banca Intesa

Rating: Baal/BBB+

Amount: Lit600m (increased from Lit500bn) subordinated **debt**

Maturity: June 10, 2008

Issue/**fixed** re-offer price: 99.735

Coupon: three month Libor plus 62.5bp (66bp price talk)

Launched: Monday June 1

Joint books...

...language that makes it qualify as an
upper tier 2 debt but rather than a **call option** in year 10
when
the deal actually matures.

Investors prefer maturing paper to perpetual paper...

20/6.K/18 (Item 16 from file: 267)

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04533799

INTERNATIONAL BOND ISSUES, Deutschmarks, Credit Suisse Financial Products Ltd

May 22, 1998

Word Count: 61

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

Text:

Rating: A2/A+

Amount: DM45m subordinated **debt** (fungible with DM150m issue
launched 27/01/98)

Maturity: perpetual

Issue/**fixed** re-offer price: 99.81

Coupon: three month Libor plus 87.5bp until 11/02/08; three month
Libor plus 187.5bp thereafter

Call option: at par every five years from 11/02/08

Launched: Wednesday May 20

Lead mgr...

20/6.K/19 (Item 17 from file: 267)

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04533676

International Bond Issues, French francs, Banco Espagnol de Credito SA

May 15, 1998

Word Count: 433

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

Text:

Rating: A3/A-

Amount: Ffr1bn subordinated **debt**

Maturity: June 3, 2008

Issue/**fixed** re-offer price: 100.29

Coupon: 5.25% until 03/06/03; three month Pibor plus 96bp thereafter

Call option: at par on 03/06/03

Spread at re-offer: 56bp over the interpolated 8...

20/6,K/20 (Item 18 from file: 267)

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04533331

International Bond Issues, US\$ FRNs, BT Australia Ltd

May 8, 1998

Word Count: 366

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

Text:

Rating: A2/A

Amount: \$250m subordinated **debt**

Maturity: June 2, 2008

Issue/**fixed** re-offer price: 99.812

Coupon: three month Libor plus 30bp until 02/06/03; three month Libor plus 80bp thereafter

Call option: at par from 02/06/03

Spread at re-offer: Libor plus 34.6bp (all...

20/6,K/21 (Item 19 from file: 267)

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04531633

INTERNATIONAL BOND ISSUES, Italian lire, Banque Nationale de Paris

March 27, 1998

Word Count: 694

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

Text:

Rating: A-/A1/A

Amount: Lit150bn subordinated **debt**

Maturity: perpetual

Issue/**fixed** re-offer price: 100.00

Coupon: three month Libor plus 70bp until 17/04/08, three month Libor plus 220bp thereafter

Call option: at par on 17/04/08 and quarterly thereafter

Launched: Wednesday March 25

Joint books...

20/6,K/22 (Item 20 from file: 267)

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00039671

INTERNATIONAL BOND ISSUES, US\$ FRNs, Storebrand Livforsikring A/S

February 13, 1998

Word Count: 614

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

Text:

Rating: A- (expected)

Amount: \$200m junior subordinated **debt** (increased from \$175m)

Maturity: perpetual

Issue/**fixed** re-offer price: 99.975

Coupon: six month Libor plus 70bp until 24/02/03; six month Libor plus 145bp until 24/02/08; six month Libor plus 170bp thereafter

Call option: at par on 24/02/03 and every five years thereafter

Spread at re-offer...

20/6.K/23 (Item 21 from file: 267)

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00033104

International Bond Issues, Emerging Markets Debt, Estonia, Union Bank of Estonia

September 26, 1997

Word Count: 158

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

Text:

Rating: BB+ (IBCA)

Amount: DM30m subordinated **debt**

Maturity: September 26, 2004

Issue/**fixed** re-offer price: 99.50

Coupon: three month Libor plus 150bp until 26/09/99; three month Libor plus 350bp thereafter

Call option: at par from 26/09/99

Launched: Tuesday September 23

Sole mgr: Nomura

Bookrunner's...

20/6,K/24 (Item 22 from file: 267)
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00031776

International Bond Issues, Sterling, County Hotels Group plc

September 5, 1997

Word Count: 351

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

Text:

Amount: #58m senior **debt**

Maturity: September 10, 2007

Issue price: 100.00

Coupon: 8.5%

Spread at re-offer: 150bp over the 7.25% December 2007 Gilt

Amount: #15m subordinated **debt**

Maturity: September 10, 2004

Issue/**fixed** re-offer price: 100.00

Coupon: six month Libor plus 550bp (of which 350bp paid immediately.

Remaining 200bp including compound interest is deferred until September 1999)

Call option: at par on any **coupon** date from 10/09/98,
and at 101
if called on a non-interest payment...

20/6,K/25 (Item 23 from file: 267)
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00031440

International Bond Issues, Sterling, Lloyds Bank plc

August 29, 1997

Word Count: 939

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

Text:

Rating: Aa2

Amount: #200m subordinated **debt**

Maturity: perpetual

Issue/**fixed** re-offer price: 99.453

Coupon: 8% until 29/09/23; thereafter reset every five years to yield 190bp over the...

...Gilt

Spread at re-offer: 90bp over the 8% 2021 Gilt until the 26 year **call**

Call option: at par on 29/09/23

Launched: Thursday August 28

Joint leads: BZW, SBC Warburg...

20/6,K/26 (Item 24 from file: 267)

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00028847

International Bond Issues, Sterling, Robert Fleming Capital Ltd

July 18, 997

Word Count: 382

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

Text:

Guarantor: Robert Fleming & Co Ltd

Rating: BBB+/A- (S&P/IBCA)

Amount: #100m subordinated **debt**

Maturity: perpetual
Issue/**fixed** re-offer price: 99.881

Coupon: 8.375% until 14/08/07; thereafter reset every five years to yield 220bp over the prevailing five year Gilt

Call option: at par on 14/08/07 and every five years thereafter

Spread at re-offer...

20/6,K/27 (Item 25 from file: 267)
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00028523
INTERNATIONAL BOND ISSUES, US\$ Frns, Bankers Trust International plc

July 11, 1997

Word Count: 59

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

Text:

Rating: A2/A

Amount: \$100m subordinated **debt**

Maturity: July 18, 2007

Issue/**fixed** re-offer price: 99.773

Coupon: three month Libor plus 25bp until 18/07/02; three month Libor plus 75bp thereafter

Spread at re-offer: Libor plus 30bp

Call option: at par from 18/07/02

Launched: Wednesday July 9

Sole mgr: Bear Stearns

20/6,K/28 (Item 26 from file: 267)
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00028042

Delayed Liquidity For Sellers Receiving Restricted Shares

January/February, 1997

Word Count: 1615

(c) INVESTMENT DEALERS DIGEST All Rts. Reserv.

Text:

...by comparisons of the subject's financial performance and condition with comparable public companies having rated **debt**;
Abbreviated documentation or the absence of protective covenants typical to publicly traded securities;
Unfavorable redemption features (lack of call protection for high **coupon**/high dividend rate securities); and
Any additional restrictions on or impediments to transfer beyond those implied by lack of registration with the SEC.
Convertible securities (**debt** and preferred stock convertible to common stock) must be analyzed both as "straight" **fixed** income securities and as common stock equivalents. A convertible security can be viewed as common stock with additional dividend rights or as a bond with an attached **call option** on the issuer's common stock. Current financial theory states that the minimum value of...

20/6,K/29 (Item 27 from file: 267)

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00027602

International Bond Issues, US\$ Frns, Banque Worms

June 27, 1997

Word Count: 252

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

Text:

Rating: Baa2/BBB-Amount: \$70m subordinated **debt**

Maturity: June 29, 2007

Issue price: 100.00

Fixed re-offer price: 99.85

Coupon: three month Libor plus 70bp until 29/06/02; three month

Libor plus 145bp thereafter

Call option: at par on 29/06/2000, 29/06/02 and every
interest
payment date thereafter...

20/6,K/30 (Item 28 from file: 267)
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00026835
International Bond Issues, US\$ FRNs, Postipankki Ltd

June 13, 1997

Word Count: 307

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

Text:

Rating: A2/BBB

Amount: \$100m subordinated **debt**

Maturity: June 23, 2007

Issue/**fixed** re-offer price: 99.627

Coupon: three month Libor plus 25bp until 23/06/02; three month
Libor plus 175bp thereafter

Spread at re-offer: three month Libor plus 34bp

Call option: at par on 23/06/02

Launched: Monday 9 June

Joint leads: Salomon Brothers (books...

20/6,K/31 (Item 29 from file: 267)
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00026370
International Bond Issues, French francs, Barclays Bank plc

June 6, 1997

Word Count: 546

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

Text:

Rating: Aa3/A+

Amount: Ffr1bn subordinated **debt**

Maturity: perpetual

Issue/**fixed** re-offer price: 99.715

Coupon: 6.5% until 07/07/09; three month Fibor plus 142bp thereafter

Spread at re...

...over the interpolated 8.5% 2008 and 6.5% 2011 OATs to the 12 year **call**

Call option: at par on 07/07/09 and every five years thereafter

Launched: Thursday June 5...

20/6,K/32 (Item 30 from file: 267)

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00026347

International Bond Issues, US\$ Frns, NBG Finance plc

June 6, 1997

Word Count: 652

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

Text:

Guarantor: National Bank of Greece

Subordinated rating: Baa2

Amount: \$200m subordinated **debt**

Maturity: June 24, 2007

Issue/**fixed** re-offer price: 99.576

Coupon: three month Libor plus 60bp until 24/06/02; three month

Libor plus 190bp thereafter

Spread at re-offer: Libor plus 70bp **Call option:** at par on 24/06/02

Launched: Tuesday June 3

Joint books: Chase Manhattan, Salomon...

20/6,K/33 (Item 31 from file: 267)

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00025325

INTERNATIONAL BOND ISSUES, French francs, Domestic issuance: Cie Financière de CIC et de l'Union Européenne

May 23, 1997

Word Count: 627

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

Text:

Amount: Ffr1.25bn subordinated **debt** (increased from Ffr1bn)

Maturity: perpetual

Issue price: 100.886

Fixed re-offer price: 99.786

Coupon: 6.6% until 11/06/07; three month Fibor plus 225bp thereafter

Spread at re...

...interpolated 5.5% April 2007
and 8.5% October 2008 OATS to the 10 year **call**

Call option: at par on 11/06/07

Launched: Wednesday May 21

Joint leads: CIC (books), JP...

20/6.K/34 (Item 32 from file: 267)
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00025323

INTERNATIONAL BOND ISSUES, French francs, Credit Suisse First Boston

May 23, 1997

Word Count: 1113

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

Text:

Rating: A2/A+

Amount: Ffr750m subordinated **debt**

Maturity: perpetual

Issue/**fixed** re-offer price: 99.62

Coupon: 6.5% until 12/06/07; three month Fibo plus 170bp thereafter

Spread at re-offer: 83bp over the curve to the 10 year **call**

Call option: at par from 12/06/07

Launched: Thursday May 22

Joint books: BNP, Credit Suisse...

20/6.K/35 (Item 33 from file: 267)
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00024823

International Bond Issues, US\$ Frns, Norgeskreditt AS

May 9, 1997

Word Count: 463

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

Text:

Rating: A3

Amount: \$100m subordinated **debt**

Maturity: May 21, 2007

Issue/**fixed** re-offer price: 99.848

Coupon: three month Libor plus 30bp until 21/05/02; three month Libor plus 105bp thereafter

Call option: at par on 21/05/2002

All-in spread: Libor plus 43bp

Launched: Tuesday May...

20/6,K/36 (Item 34 from file: 267)

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00022644

International Bond Issues, US dollar straights, Euro/144A debt, Credit Suisse First Boston (London)

May 2, 997

Word Count: 207

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

Text:

Rating: A2/A+

Amount: \$500m subordinated **debt** (Euro-144A)

Maturity: perpetual

Issue/**fixed** reoffer price: 99.713

Coupon: 7.9% until 01/05/07; thereafter reset every five years at 200bp over prevailing Constant Maturity Treasury (CMT)

Call option: at par on 01/05/07 and every five years thereafter

Spread at re-offer...

20/6,K/37 (Item 35 from file: 267)

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00022531

INTERNATIONAL BOND ISSUES, Sterling, Midland Bank plc

April 4, 1997

Word Count: 435

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Text:

Rating: A1/A-

Amount: #150m subordinated **debt**

Maturity: perpetual

Issue/**fixed** re-offer price: 99.48

Coupon: 8.625% until 07/12/07; thereafter interest reset every five years to yield 187bp...

...Spread at re-offer: 87bp over the 7.25% 2007 Gilt until 07/12/07

Call option: at par every five years from 07/12/07

Launched: Wednesday April 2

Lead mgr...

20/6.K/38 (Item 36 from file: 267)

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00018031

International Bond Issues, French francs, Banque Nationale de Paris

April 25, 1997

Word Count: 996

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

Text:

Rating: A1/A

Amount: Ffr1.25bn subordinated **debt** (euro-fungible bond)

Maturity: perpetual

Issue/**fixed** re-offer price: 99.907

Coupon: 6.5% until 21/05/07; three month Fibor plus 200bp thereafter

Spread at re-offer: 73bp over the interpolated 10 year OAT curve

Call option: from 21/05/07 (subject to prior approval of Commission Bancaire)

Launched: Wednesday April 23...

20/6,K/39 (Item 37 from file: 267)

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00017381

International Bond Issues, US\$ Frns, Den Danske Bank

March 21, 1997

Word Count: 692

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

Text:

Rating: A2/A-Amount: \$300m subordinated **debt**

Maturity: April 4, 2009

Issue price: 100.00

Fixed re-offer price: 99.788

Coupon: three month Libor plus 37.5bp until 04/04/06; thereafter Libor plus 187.5bp

Call option: at par from 04/04/06

Launched: Wednesday March 19

Lead mgr: Deutsche Morgan Grenfell...

20/6,K/40 (Item 38 from file: 267)

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00017245

INTERNATIONAL BOND ISSUES, Sterling, Royal Bank of Scotland

March 14, 1997

Word Count: 957

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Text:

Rating: A1/A

Amount: #150m subordinated **debt**

Maturity: perpetual

Issue/**fixed** re-offer price: 99.39

Coupon: three month Libor plus 50bp until 26/03/07; three month Libor plus 150bp thereafter

Spread at re-offer: three month Libor plus 59bp to 10 year **call**
(plus 66bp all-in)

Call option: at par from 26/03/07

Launched: Tuesday March 11

Lead mgr: BZW

Bookrunner's...

20/6,K/41 (Item 39 from file: 267)

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00016903

International Bond Issues, US\$ FRNs, Toronto-Dominion Bank

January 31, 1997

Word Count: 479

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

Text:

Rating: Aa3/AA-

Amount: \$200m subordinated **debt**

Maturity: March 27, 2007

Issue/**fixed** re-offer price: 99.769

Coupon: 6.75% until 27/03/2002; three month Libor plus 100bp thereafter

Spread at re-offer: 37bp over the 6.25% February 2002 UST to the five year **call**

Call option: at par from 27/03/2002

Launched: Thursday February 27

Joint books: Citibank, Morgan Stanley...

20/6,K/42 (Item 40 from file: 267)

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00016766

International Bond Issues, Sterling, Barclays Bank plc

January 31, 1997

Word Count: 688

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

Text:

Rating: Aa3/AA-

Amount: #300m subordinated **debt**

Maturity: March 12, 2012

Issue/**fixed** re-offer price: 99.65

Coupon: three month Libor plus 20bp until 12/03/07; three month Libor plus 120bp thereafter

Call option: at par from 12/03/07

Spread to call: Libor plus 25bp

Launched: Wednesday February...

20/6.K/43 (Item 41 from file: 267)
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00016745

**International Bond Issues, US\$ FRNs, Sakura Capital Funding Ltd (Cayman)
Ltd**

January 31, 1997

Word Count: 879

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

Text:

Guarantor: Sakura Bank

Rating: Baa2/BBB (expected)

Amount: \$1bn of subordinated **debt** in two tranches:

Tranche 1: \$600m

Maturity: perpetual

Issue/**fixed** re-offer price: 100.00

Coupon: three month Libor plus 95bp until 27/02/02; three month
Libor plus 245bp thereafter

Call option: at par from 27/02/02

Tranche 2: \$400m

Maturity: perpetual

Issue/ re-offer price: 100.00

Coupon: 7.32% until 27/02/2002; thereafter three month Libor plus
245bp

Spread at re-offer: 120bp over the five year UST to **call
option**

Call option: at par from 27/02/02

Launched: Wednesday February 19

Sole lead: Merrill Lynch

Bookrunner...

20/6,K/44 (Item 42 from file: 267)
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00016589

International Bond Issues, US\$ Frns, Fokus Bank ASA

January 31, 1997

Word Count: 241

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Text:

Rating: A3 (senior rating)

Amount: \$100m subordinated **debt**

Maturity: perpetual

Issue/**fixed** re-offer price: 99.795

Coupon: six month Libor plus 70bp until 03/03/2004, six month Libor plus 145bp thereafter

Call option: from 093/03/2004 at par

Spread at re-offer: Libor plus 74bp to call...

20/6,K/45 (Item 43 from file: 267)
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00016433

International Bond Issues, US\$ Frns, Australia & New Zealand Banking Group Ltd

January 31, 1997

Word Count: 432

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

Text:

Rating: A1/A+

Amount: \$250m subordinated **debt**

Maturity: February 28, 2007

Issue/**fixed** re-offer price: 99.78

Coupon: three month Libor plus 25bp until 28/02/02; three month Libor plus 75bp thereafter

Spread at re-offer: Libor plus 30bp

Call option: at par from 28/02/02

Launched: Monday February 3

Lead mgr: SBC Warburg

Bookrunner...

20/6,K/46 (Item 44 from file: 267)

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00016305

**International Bond Issues, US\$ Frns, Cie Financihre de CIC et de l'Union
Europienne**

January 31, 1997

Word Count: 444

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

Text:

Rating: Baal

Amount: \$100m subordinated **debt**

Maturity: perpetual

Issue/**fixed** re-offer price: 99.51

Coupon: three month Libor plus 55bp until 27/02/2002; three month Libor plus 130bp until 27/02/2007; three month Libor plus 205bp thereafter

Call option: at par from 27/02/2002

All-in spread: Libor plus 78bp to five year...

20/6,K/47 (Item 45 from file: 267)
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00015174

International Bond Issues, Sterling, Skandinaviska Enskilda Banken

November 15, 1996

Word Count: 319

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Text:

Rating: Baal/BBB (sub rating)

Amount: #100m (subordinated **debt**)

Maturity: perpetual

Issue/**fixed** re-offer price: 100.00

Coupon: 9.04% until 11/12/06, thereafter six-month Libor plus 250bp

Spread at re-offer: 120bp over the 7.5% December 2006 Gilt

Call option: at par on December 11, 2006 and annually thereafter

Launched: Monday November 11

Lead mgr...

20/6,K/48 (Item 46 from file: 267)
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00015030

International Bond Issues, Sterling, Friends Provident Finance plc

November 1, 1996

Word Count: 580

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Text:

Guarantor: Friends Provident Life Office

Rating: Baal/A3 (financial rating A2/A+)

Amount: #215m subordinated **debt**

Maturity: perpetual

Issue/**fixed** re-offer price: 99.269

Coupon: 9.125% until 25/11/06; thereafter interest reset every five years at the higher of: (a) the **coupon** of the preceding period; or (b) 235bp over the then prevailing five-year Gilt

Spread at re-offer: 135bp over the 7.5% 2006 Gilt

Call option: at par on November 25, 2006 and every five years thereafter

Launched: Monday November 4...

20/6.K/49 (Item 47 from file: 267)

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00014598

International Bond Issues, US\$ Frns, Banque Nationale de Paris

October 18, 1996

Word Count: 345

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

Text:

Rating: A1/A-Amount: \$150m (subordinated **debt**)

Maturity: perpetual

Issue/**fixed** re-offer price: 99.59

Coupon: three-month Libor plus 0.625% to November 6, 2006; three-month Libor plus 2.125% thereafter

Spread at re-offer: Libor plus 68bp to first **call**

Call option: at par on any interest payment date from November 6, 2006

Launched: Monday October 21...

20/6,K/50 (Item 48 from file: 267)
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00014144

International Bond Issues, Sterling, Bradford & Bingley Building Society

October 11, 1996

Word Count: 503

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

Text:

Rating: A3

Amount: #125m subordinated **debt**

Maturity: December 27, 2011

Issue/**fixed** re-offer price: 99.719

Coupon: 8.375% until 27/12/2006, thereafter interest reset to yield 185bp over prevailing five-year Gilt

Spread at re-offer: 85bp over the 7.5% 2006 Gilt

Call option: at par on December 27, 2006

Launched: Monday October 7

Joint books: HSBC, SBC Warburg...

20/6,K/51 (Item 49 from file: 267)
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00011986

International Bond Issues, US\$ Frns, BT Securities Corp (Delaware)

August 2, 1996

Word Count: 634

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

Text:

Rating: A3/A-Amount: \$200m subordinated FRN

Maturity: August 16, 1999

Issue/**fixed** re-offer price: 100.00

Coupon: three-month Libor plus 29bp

Call option: at par on any **coupon** date from 16/08/97

All-in spread: Libor plus 34.5bp

Launched: Tuesday July 30

Lead mgr: Deutsche Morgan Grenfell

Bookrunner's comment:

Three-year subordinated **debt** is very rare in the sense that most subordinated paper is issued by banks and...

20/6,K/52 (Item 50 from file: 267)

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00010944

International Bond Issues, Sterling, Sociiti Ginirale

June 28, 1996

Word Count: 352

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

Text:

Rating: Aa3/A

Amount: #100m subordinated step-up **debt**

Maturity: perpetual

Issue/**fixed** re-offer price: 99.293

Coupon: 9.125% until 07/12/06, then interest reset to yield 205bp over prevailing Gilt...

...250bp over prevailing Gilt

Spread at re-offer: 105bp over the 7.5% 2006 Gilt

Call option: at par from 07/12/06

Launched: Monday June 24

Joint leads: UBS (books), BZW...

20/6.K/53 (Item 51 from file: 267)
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00010472
International Bond Issues, US\$ Frns, Korea First Bank

June 14, 1996

Word Count: 288

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Text:

Rating: A3/A-Amount: \$200m subordinated **debt**

Maturity: June 26, 2006

Issue price: 100.00

Fixed re-offer price: 99.75

Coupon: six-month Libor plus 85bp to 26/06/01, thereafter Libor plus 200bp

Call option: at par from 26/06/01

Launched: Monday June 10

Lead mgr: Chemical Investment Bank...

20/6.K/54 (Item 52 from file: 267)
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00010229
International Bond Issues, Sterling, NPI Finance plc

May 31, 1996

Word Count: 774

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Text:

Guarantee: National Provident Institution

Rating: Baal/BBB+

Amount: #100m subordinated **debt**

Maturity: perpetual

Issue/**fixed** re-offer price: 99.489

Coupon: 9.625% to June 30, 2006, thereafter and on each fifth anniversary the higher of the existing **coupon** and 240bp over the relevant five-year Gilt

Spread at re-offer: 140bp over the 7.5% 20067 Gilt

Call option: at par on 30/06/06 and each five years thereafter

Launched: Tuesday June 4...

20/6,K/55 (Item 53 from file: 267)

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00010222

International Bond Issues, US\$ Frns, Cofinoga

May 31, 1996

Word Count: 452

(c) EUROMONEY ELECTRONIC PUBLICATIONS All Rts. Reserv.

Text:

Rating: Baal

Amount: \$100m subordinated **debt**

Maturity: July 31, 2006

Issue/**fixed** re-offer price: 99.78

Coupon: three-month Libor plus 55bp until 31/07/01; Libor plus 130bp thereafter

Call option: at par from July 31, 2001

Spread at re-offer (to five-year call): Libor...

20/6,K/56 (Item 54 from file: 267)
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00009096

International Bond Issues, Sterling, Salomon Inc

November 8, 1996

Word Count: 316

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Text:

Rating: Baal/BBB

Amount: #150m senior **debt**

Maturity: November 26, 2001

Issue/**fixed** re-offer price: 99.584

Coupon: three-month Libor+50bp

Spread at re-offer: Libor+60bp

Call option: at par from November 26, 1999

Launched: Wednesday November 6

Lead mgr: Salomon Brothers International...

20/6,K/57 (Item 55 from file: 267)
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00009083

International Bond Issues, US\$ Frns, SBN Bank

November 8, 1996

Word Count: 156

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Text:

Amount: \$50m (subordinated **debt**)

Maturity: 2004

Issue/**fixed** re-offer price: 99.35

Coupon: three-month Libor+75bp to year five; three-month Libor+225bp thereafter

Spread at re-offer: three-month Libor+90bp)

Call option: at par from 16/12/01

Launched: Thursday November 7

Sole lead: Morgan Stanley Intl...

...50

Coupon: three-month Libor+70bp to 13/12/01, thereafter three-month Libor+145bp

Call option: at par from 13/12/01

Launched: Thursday November 7

Sole lead: Chase Manhattan Intl

? ds

Set	File	Items	Description
	608	371	
	625	46	
	268	98	
	626	137	
	267	31	
S1		683	(FORWARD (20N) CONTRACT) AND (SECURITY OR SECURITIES)
	608	1	
	625	6	
	268	7	
	626	71	
	267	0	
S2		85	REMARKETED (20N) DEBT
	608	19	
	625	25	
	268	23	
	626	76	
	267	159	
S3		302	DEBT (20N) FIXED (20N) COUPON
	608	3	
	625	5	
	268	4	
	626	10	
	267	3	

Save-2010-05-07_111024

S4	25	DEBT (20N) FIXED (20N) CASH (20N) COUPON
	608 55	
	625 18	
	268 40	
	626 22	
	267 3	
S5	138	PERIODIC (20N) (PAY OR PAID) (20N) INTEREST
	608 9	
	625 6	
	268 14	
	626 2	
	267 0	
S6	31	PERIODIC (20N) CONTRACT (20N) PAYMENT
	608 159	
	625 462	
	268 193	
	626 1141	
	267 589	
S7	2544	DEBT (20N) COUPON
	608 1385	
	625 264	
	268 322	
	626 248	
	267 893	
S8	3112	CALL (5N) OPTION
	608 0	
	625 0	
	268 0	
	626 0	
	267 0	
S9	0	SECURITIZ???? (20N) (SELL (5N) COMMON (5N) (STOCK OR SECURIT????))
	608 6806068	
	625 48004	
	268 138434	
	626 65421	
	267 52331	
S10	7110258	PD>20021007
	608 0	
	625 0	
	268 0	
	626 0	
	267 0	
S11	0	AU=JONES, PHIL
	608 0	
	625 0	
	268 0	
	626 0	
	267 0	
S12	0	AU=JONES, PHILIP
	608 0	
	625 0	
	268 0	
	626 0	
	267 0	
S13	0	AU=SCHOEN, KAREN
	608 0	
	625 0	
	268 0	
	626 0	
	267 0	
S14	0	AU=SCHOEN, K

	608	9	
	625	19	
	268	20	
	626	54	
	267	132	
S15		234	S3 AND S7
	608	0	
	625	0	
	268	1	
	626	0	
	267	0	
S16		1	S6 AND S7
	608	0	
	625	1	
	268	3	
	626	0	
	267	56	
S17		60	S3 AND S8
	608	0	
	625	0	
	268	0	
	626	0	
	267	0	
S18		0	S9 NOT S10
	608	0	
	625	1	
	268	3	
	626	0	
	267	55	
S19		59	RD S17 (unique items)
	608	0	
	625	1	
	268	1	
	626	0	
	267	55	
S20		57	S19 NOT S10